

Investing in the bio-revolution

Stéphane Roussel, Partner

European Circular Bioeconomy Fund

SUPPORTED BY



Factors driving the European Bioeconomy



- Changing Consumer Preferences
(well-being & sustainability)



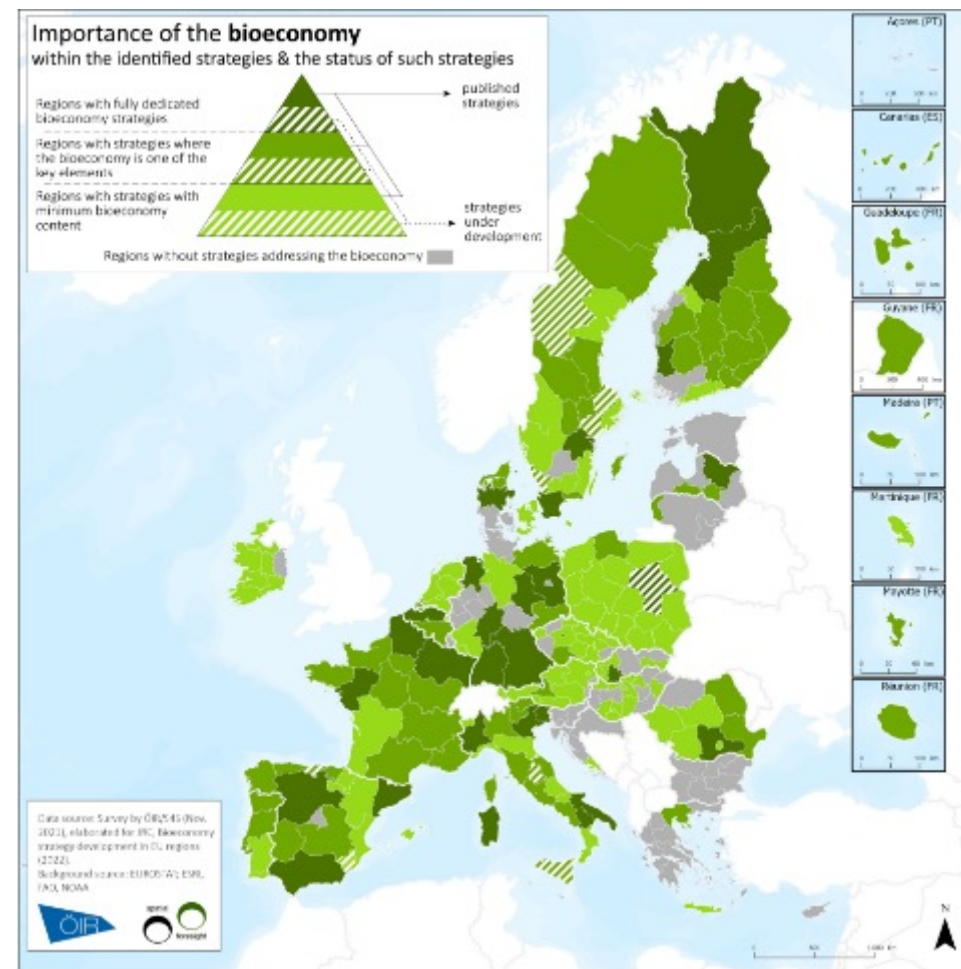
- Digitalization
- New Business Models



- World-class R&D and Research
- Public Support for Innovation



- Regulatory Frameworks
- Public/Private Initiatives
(e.g. EU Green Deal & EU Taxonomy)



European Circular Bioeconomy Fund

The only private venture capital entirely dedicated to the Bioeconomy



- 25 Limited Partner
- 300 Mio. AUM



BELLEVUE



BNP PARIBAS

BÜFA

Neue Chemie.

BÜNGE



DR. HETTICH
BETEILIGUNGEN



European
Investment Bank



GC
VENTURES

HEINO

INVESTNL



NESTE



Nestlé



NRW.BANK

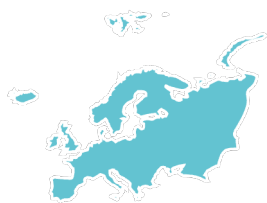


Stellar Impact



+ 6 Additional
Investors

ECBF Investment Strategy



Geography

EU-27 + 16 countries associated with Horizon 2020



Investment Approach

Lead investor in syndicates + active board roles



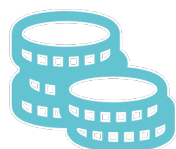
Investment Stage

Technology Readiness Levels 6-9



Sustainability

Art 9 fund according to SFDR with positive contributions to climate change mitigation



Ticket Size

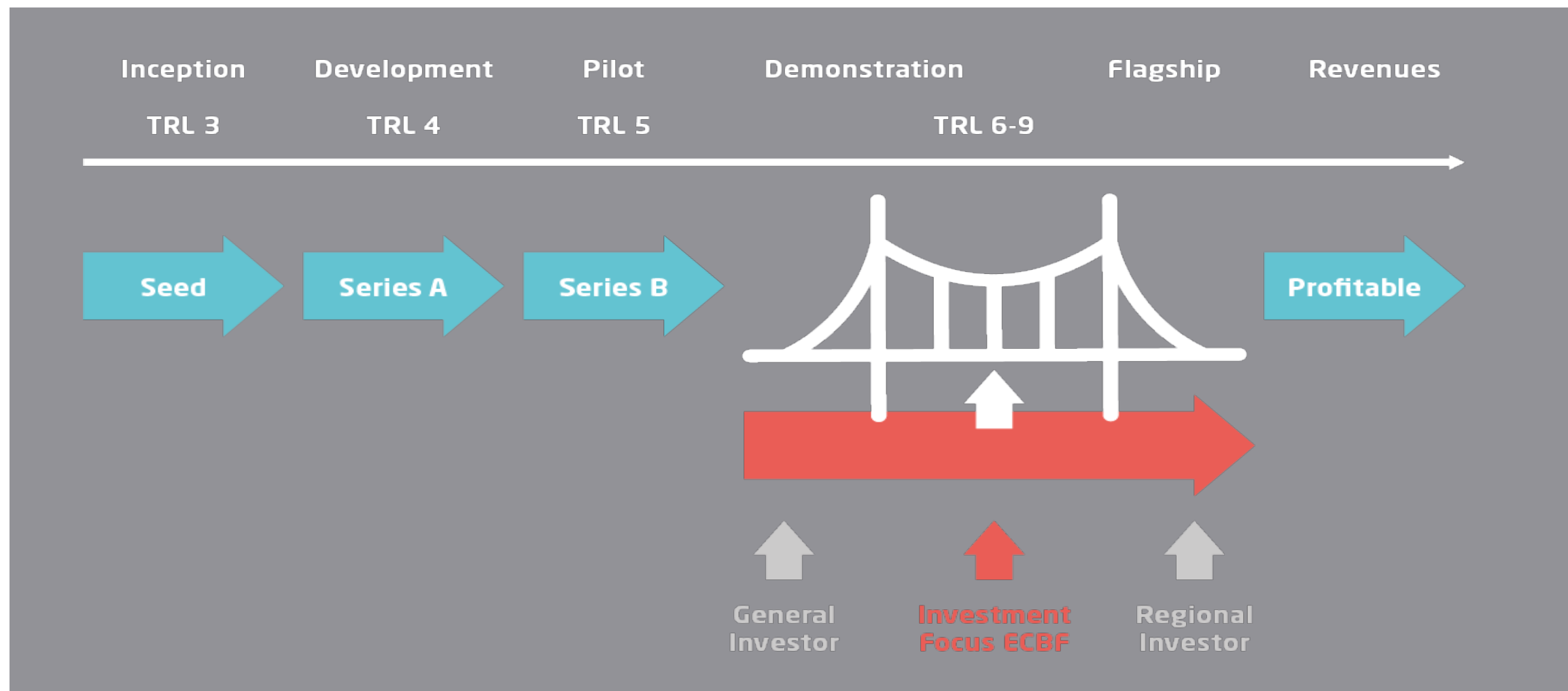
On average € 10m over the lifetime of an investment



Fund Timeline

5 years investment, 5 years divestment + 2 years extension

Bridging the growth-stage funding gap



Source: European Investment Bank, Access-to-finance conditions for Investments in Bio-Based Industries and the Blue Economy (2017)

ECBF plans for ~25 investments across Bioeconomy sectors

Technology fields

- Novel food ingredients
- Biomass production
- Biorefineries
- Conversion technologies
- AgTech Innovations
- Fermentation

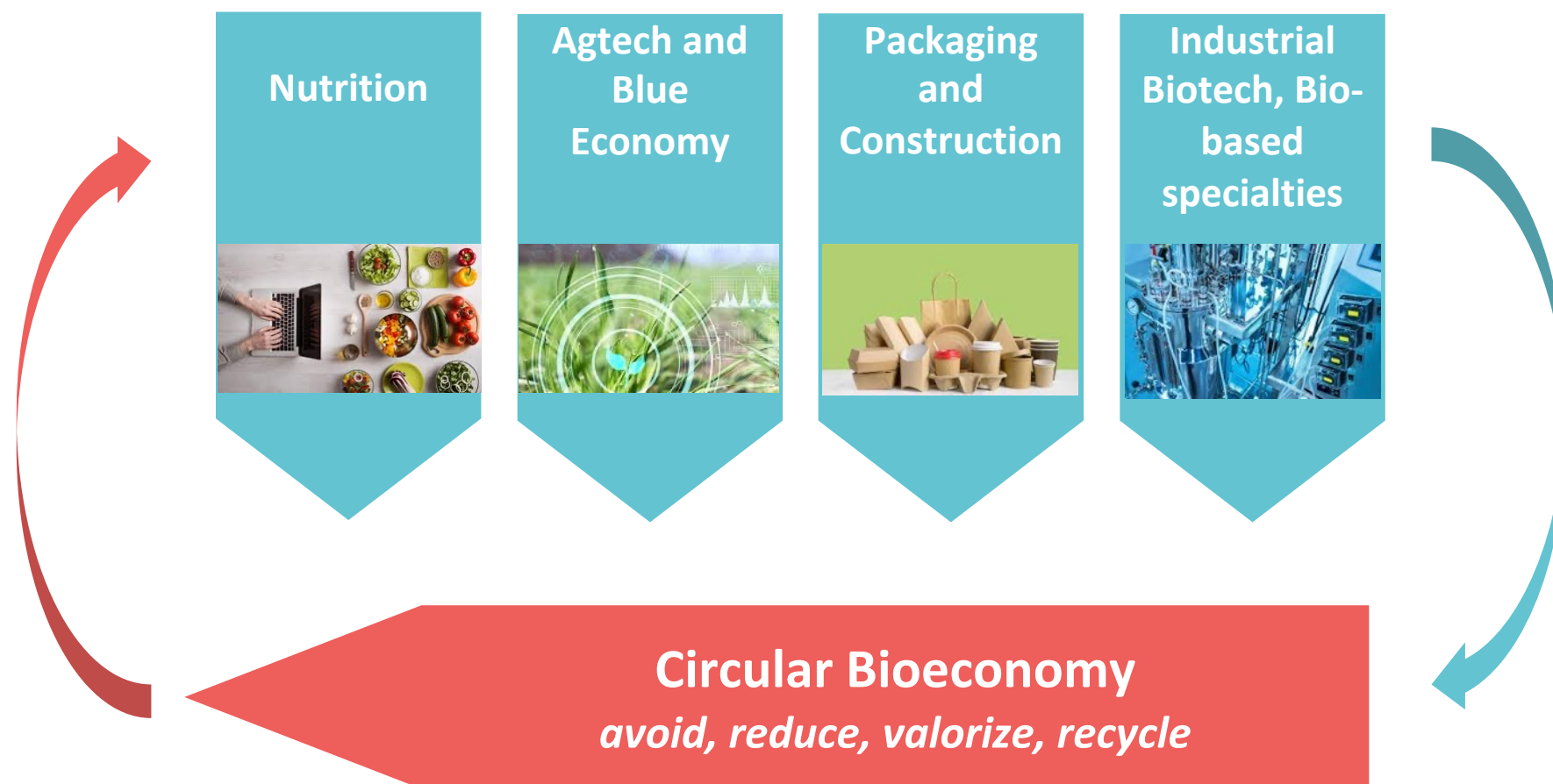
Products

- Alt. proteins & ingredients
- Bio-based chemicals & building blocks
- Bio-polymers / -composites

Outside our scope

- Pharma
- Bioenergy

Science & digitalization are key enablers of transformation

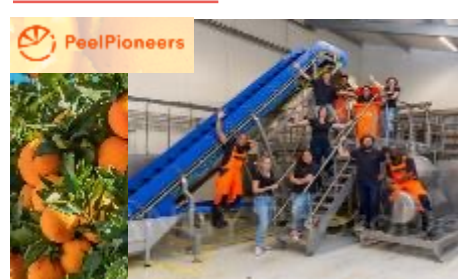


Growing portfolio of European innovators in the Bioeconomy incl the Circular Bioeconomy

Prolupin



PeelPioneers



Aphea.Bio



Nuritas



RED Horticulture



Protix



Elicit Plant



In Ovo



Biosyntia



Trapview



[Learn more here](#)

ECBF pursues high sustainability targets for its investments

Mandatory for all companies



Social

- Employee relations,
- Diversity and equal opportunities
- Working conditions
- Local communities
- Health and safety measures

Governance

- Board structure
- Compliance System
- Tax strategy
- Executive remuneration
- Corruption and bribery



Signatory of:



Multinational team with a strong track record in technology, industry, investment & sustainability

13

Nationalities

11

Languages

6

Locations (Spain, France, Netherlands, Austria, Germany, Switzerland)

Backgrounds

Technology, Industry, Investment, Sustainability, Engineering & Policy

+2,000 transactions

Sourcing, executing, board memberships, M&A, IPO

Professional record

Managing and operational roles
30 IPOs & +100 exits



Marie Asano
Partner



Michael Brandkamp
*Co-Founder
General Partner*



Nicole Bremm
Event-Manager



Vivek Dogra
Venture Partner



Tommaso De Santis
Junior Analyst



Jisk de Vries
Analyst



Cornelia Frenz
*Manager
Corp. Governance*



Guillaume Gras
Investment Director



Eugen Kaprov
Associate



Hakan Karan
Analyst



Rob Kirschbaum
Independent IAC Member



Ananya Manna
Investment Director



Cornelia Mann
Marketing Manager



Clara Martinez
Relationship Manager



Michael Nettersheim
*Co-Founder
General Partner*



Mridul Pareek
Analyst



Stéphane Roussel
Partner



Ellen Roßner
Office Manager



Dirk Saßmannshausen
*Co-Founder
CFO*



Julia Seeliger
Analyst



Jowita Sewerska
Investment Director



Dahai Yu
Senior Advisor



Gisela van den Boom
Finance Director

European Ecosystem for market entrance, know-how exchange...



- 250+ Network
- 185+ Events
- 4 Roadshows

+ hundreds of personal connections with VCs!

1) This map is informative about the organizations ECBF is in contact with. Not all of them approve public use/distribution of logos and we keep different levels of collaborations with each organization.



ECBF

European Circular Bioeconomy Fund

A prosperous economy realigned with nature

We catalyze the transition towards a sustainable future by investing in innovative, biobased ventures in Europe